

#### New Patients = New Revenue: Millennials and Men

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UNIVERSITY OF MIAMI MILLER SCHOOL of MEDICINE



- Younger patients and male patients are becoming more interested in non-surgical cosmetic procedures
- Grow your aesthetic practice by offering procedures to meet the needs of the millennial and male patients
- Leverage social media and smart practice tips to increase patient retention



#### LIFESTYLE

#### Women under 45 drove cosmetic surgery surge during pandemic: survey

By Hannah Sparks

August 24, 2022 | 8:26pm | Updated



 $\equiv$  Menu Weekly edition Q Search  $\sim$ 

#### The Cosmetic Surgery "Zoom Boom" Is Real — But There's More To The Story

JOLENE EDGAR LAST UPDATED OCTOBER 6, 2021, 1:55 PM International | Here's looking at me

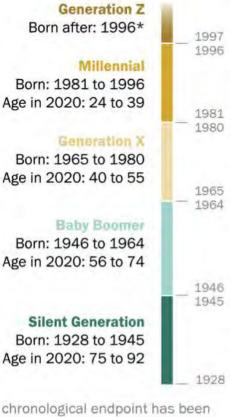
#### Covid-19 is fuelling a Zoomboom in cosmetic surgery

Depressed by your appearance on video calls? Men and women alike are splashing out on face-lifts, lip-plumping and more

# **Trends in Aesthetic Procedures**

- Continued increase in both invasive / noninvasive procedures in the US and worldwide
- The millennial takeover continues
  - Patients aged 56 or older represent a lower percentage of overall procedures in 2021
- Trending towards more gender balanced procedures
- Social media is the key marketing platform

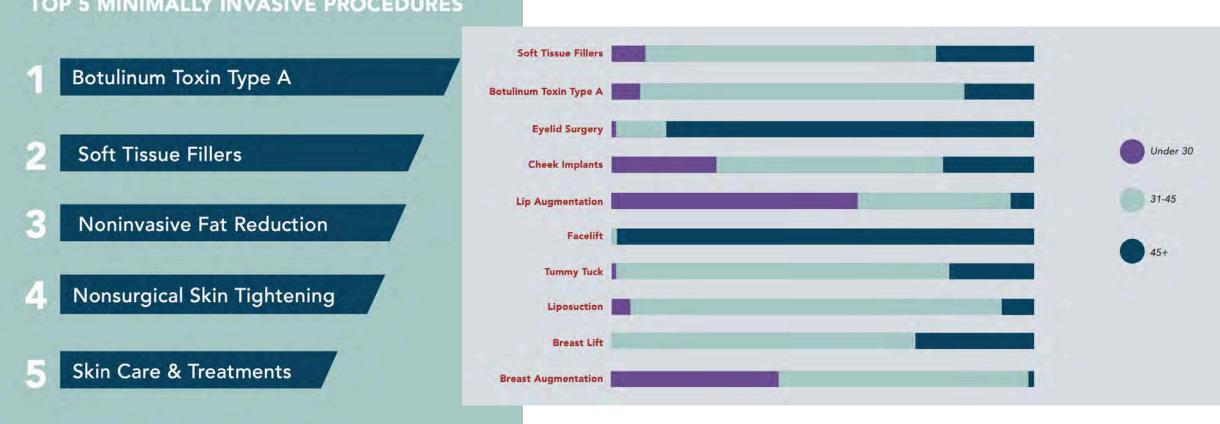




\*No chronological endpoint has been set for this group.

"On the Cusp of Adulthood and Facing an Uncertain Future: What We Know About Generation Z So Far"

PEW RESEARCH CENTER



**TOP 5 MINIMALLY INVASIVE PROCEDURES** 

Inaugural ASPS Insights and Trends Report: Cosmetic Surgery 2022

# **The Millennial Patient**

- Born 1981- 1996
- While millennials are considered economically disadvantaged with more student debt / lower incomes, they outspend boomers 2:1 in the self-care industry
- Worldwide, millennials are also more likely to consider preventative treatments compared to any other age-group
- Heavily influenced by social media

# **Aesthetics in the Millennial Patient**

- A review of procedures over 4.5 years in a single practice August 2015 to February 2020
- Top procedure: 1/4 of total were injectable neurotoxins
- The second most common procedure: vascular laser (telangiectasias, rosacea, angiomas, scars, striae, and acne)



# **Social Media**

- Instagram, Facebook, YouTube, TikTok, Reddit, consumer driven online sites
- Both providers and consumers can be "Influencers"
- Increased acceptance of cosmetic procedures

**52%** of consumers say a provider's social media presence impacts their decision to schedule an appointment – a 9% increase over 2019

# Top **3** platforms: **21%** Facebook, **19%** YouTube **17%** Instagram

of patients follow their current or potential provider on social media.

78%

52% (ooo of consumers' decisions to

of consumers' decisions to schedule an appointment were influenced by a provider's social media presence.

of consumers' decisions to have a cosmetic procedure were impacted by rate and review websites.

83%

#### **Popular Procedures in the Younger Patients**



#### Neurotoxin Brow lift • Lip flip "Baby • Eye opening BTA **Dermal fillers** Lips • Undereye Cheeks • Jawline Laser • Acne scar Rosacea Photodamage

### **Neuromodulators**

- Brow lift
- Eye shaping
- Preventative (aka "baby



• Lip flip



# **Brow Lift**

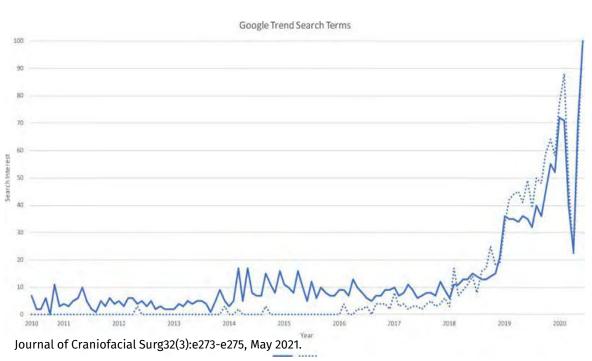






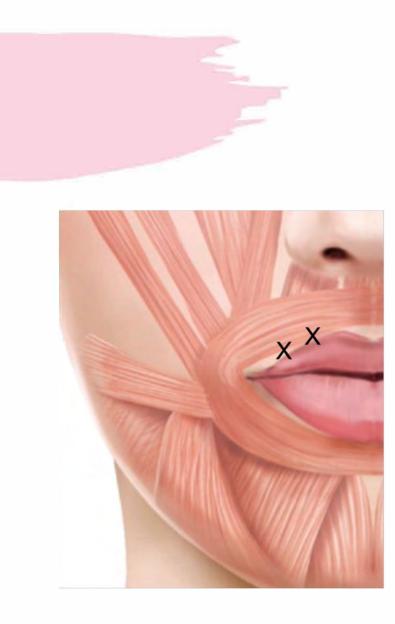






# Lip flip

- To improve lip contour, eversion, fullness in younger patients
  - SUBTLE enhancement
- To treat "smoker lines" "bar codes" in older patients
- Anatomy: target superficial orbicularis oris muscle at the vermilion border
- Avoid deeper injection to decrease risk of oral incompetency / elongation of upper lip





### **Soft Tissue Fillers**

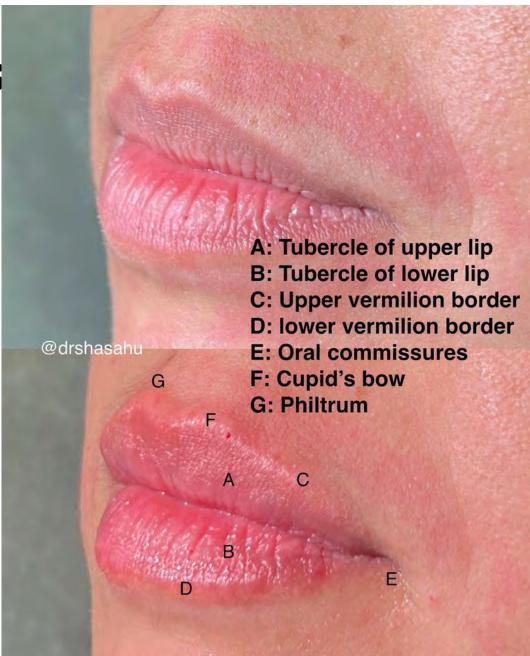


# **Lip Filler**



# **Lip Filler Considerations**

- Lip filler may be the "gateway" procedure for Gen Z (vs. neurotoxin for millennials)
- The devil is in the detail
- Manage expectation & postprocedure care
- Limit to 1ml per session

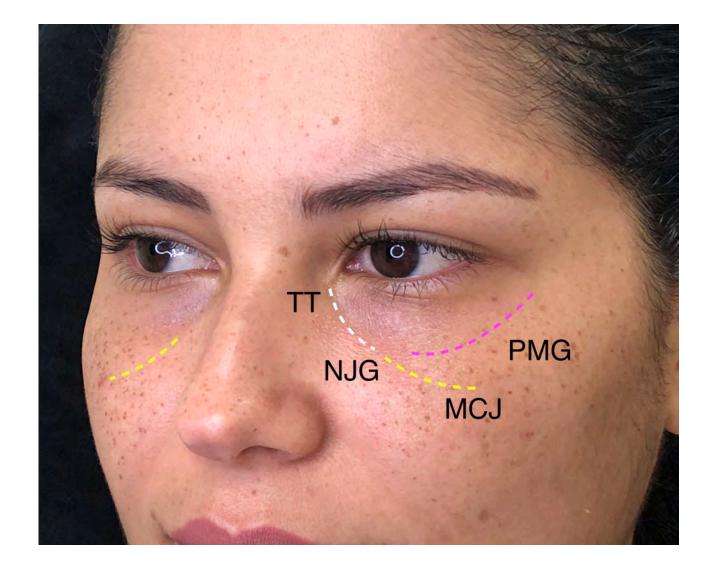


# **Undereye** filler

- Infraorbital hollow/ "dark undereye circle" is a common aesthetic concern for both men and women
- May be the primary concern of younger patients seeking "natural" but "filtered" enhancement

#### • Anatomy:

- Hereditary: deep nasojugal groove, suboptimal infraorbital malar complex
- Aging related volume loss/ hernation of infraorbital fat pads, descent of malar fat pads



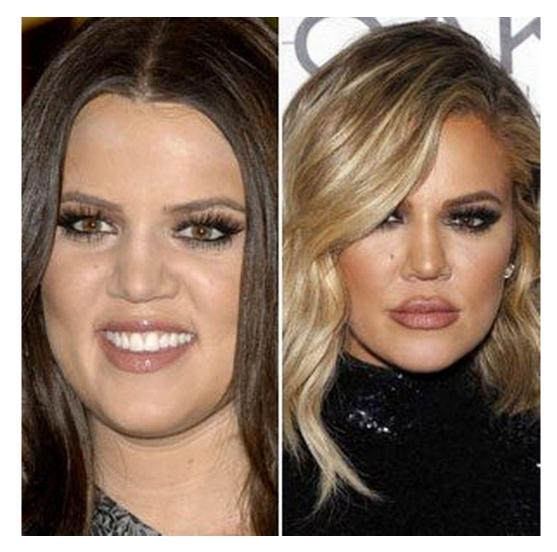
## Safe for Skin of Color



# Jawline contouring is the new "lip filler"

# **Profile / Jawline Beautification**

- Fueled by social media/ celeb transformation
- Chiseled, snatched, contoured jawline/ profile



#### **Submental Fat Reduction**







# Chin Filler: projection, size, proportion, nasomental angle

### **Deoxycholic acid + filler**

#### 5/2020 12/2020



# Masseter BTA + chin filler + DCA



#### **Prejuvenation or Beautification**



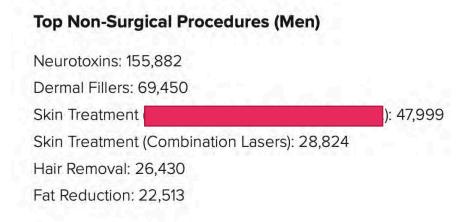


# More Men Are Interested in Cosmetics

#### **Top Non-Surgical - Gender Identity**

#### **Top Non-Surgical Procedures (Women)**

Neurotoxins: 3,474,160 Dermal Fillers: 1,777,989 Skin Treatment (\_\_\_\_\_\_): 1,323,811 Hair Removal: 423,861 Skin Treatment (Combination Lasers): 400,255 Skin Tightening: 374,030



- More men are seeking minimally and noninvasive aesthetic treatments
- ~10% of nonsurgical aesthetic procedures were performed in men by 2019

# **The Male Aesthetic Patient - Barriers**

- Getting cosmetic treatment can be perceived as being superficial or vain
- Significant lack of knowledge on safety, side effects, and benefits of nonsurgical cosmetic procedures exists among men

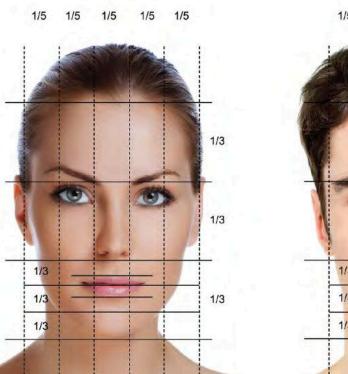


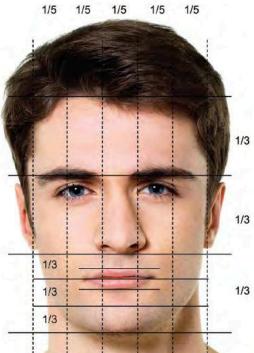
# **Considerations**

- Men are concerned about looking feminized
- Common cosmetic concerns: hair loss, excess submandibular fat, and sunken tear troughs
- Most commonly treated facial areas: the crow's feet, tear troughs, and forehead lines

Facial Region	Feature	Female	Male
Upper face			
Forehead	Size	• Smaller	• Larger
	Shape	Continuously convex	Flat inferiorly and convex superiorly
Brow	Shape	Arched in the lateral third	Flat contour
	Position	High on an orbital rim that is less prominent	Low on a more prominent orbital ridge
Glabella	Width and prominence	Narrow	• Wide
		• Flat	Anterior projection
Midface			
Eyes	Orbit size	Small, but proportionally larger in relation to the skull	Large, but proportionately smaller in relation to the skull
	Location of upper eyelid crease	• 12 mm above eyelid margin	8 mm above eyelid margin
Nose	Dorsum	Narrow, superiorly concave, and laterally concave	Wide and straight
	Supratip break	• Present	Absent
	Nasolabial angle	• 95°–100°	• 90°–95°
	Nostril show	• Less	More
Cheek	Apex location	Lateral with good definition	Medial with subtle definition
Lower face			
Lips	Size of lower vs upper lip	<ul> <li>Upper lip larger than lower lip for all age groups</li> </ul>	<ul> <li>Young men: lower lip larger than upper lip</li> <li>Older men: lower lip becomes smaller</li> </ul>
Chin	Width and prominence	Narrower	• Wider
		Less prominent	More prominent
Jawline/ mandible	Width and prominence	Narrower	• Wider
		Less prominent	Anterior projection

Adapted with permission from Farhadian JA, Bloom BS, Brauer JA. J Drugs Dermatol. 2015;14(9):1029-1034.





# **Neuromodulator in Men**

- Higher units for larger muscle volume
- To avoid arching/ feminization of the brow: Pair procerus and the corrugators with the treatment of the lateral frontalis
  - Caution around lateral superior orbicularis oculi
- Most men prefer softer lines rather than complete eradication of lines

# Filler in Men

- Male temples are sunken: avoid overfilling of temples
- Zygoma / cheeks are wider, less prominent with apex of cheeks projecting inferomedially (vs. women): avoid injecting too far laterally
- Jawline/ chin filler can enhance a "masculine" appearance



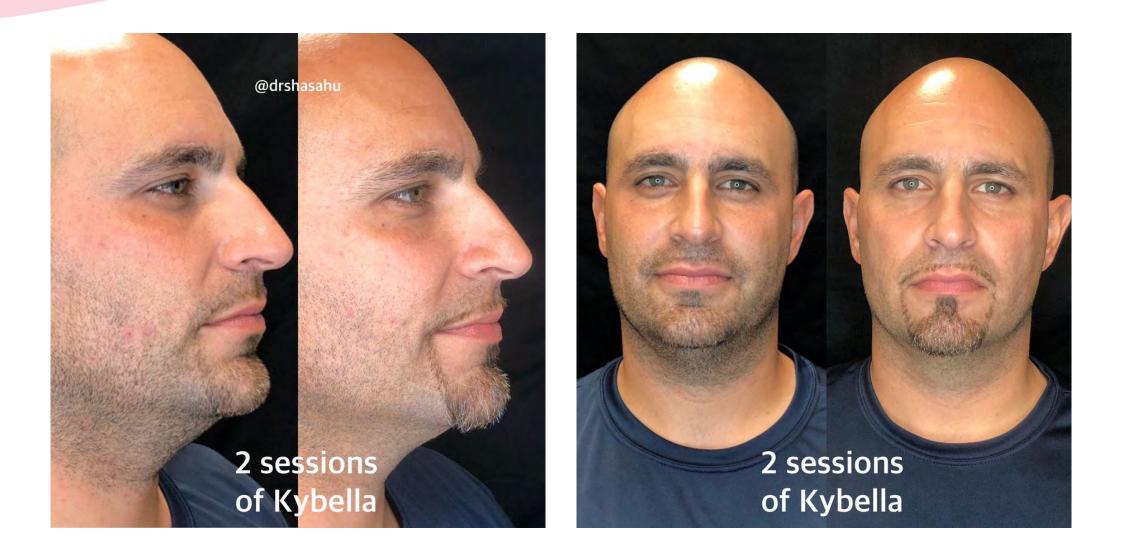
#### **Tear Trough – Under-correction is preferred**



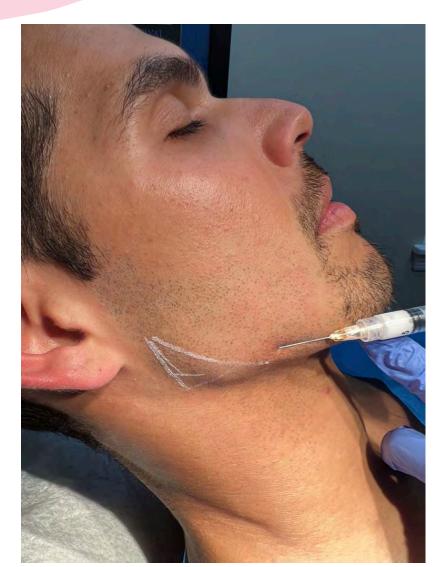


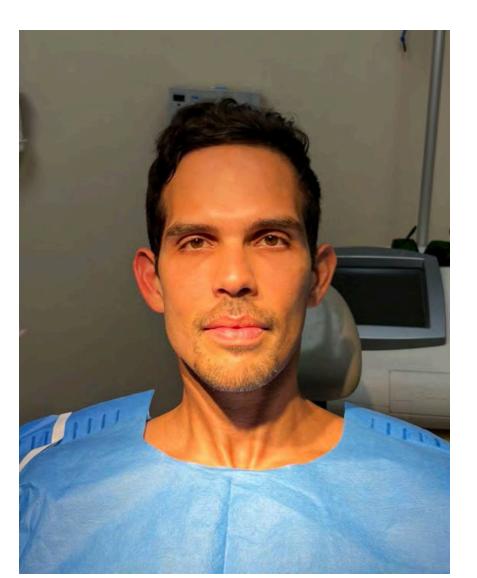


#### Submental/ Jawline



# **Jawline Filler**











#### Laser for Men



#### **Practice Pearls**

# **Social Media**

- Younger patients are more likely to seek out providers using social media
- What you project on social media is what you will attract to your practice
- Maintain authenticity and professionalism
- Build your digital assets by asking for permission to post/ share
  - Proper consent form and documentation
  - Male patients may be more reluctant to share

# Gen Z vs. Millennials

- Younger patients often already know what they want (after online search)
- More likely to want more dramatic transformation, beautification
- Millennials often want long term **prejuvenation** plan
- Both groups appreciate comprehensive review on skin care, treatment options

# Men vs Women

- Men are more conservative
- Men are less inclined to select procedures with downtime
- Men may need more education / counseling on common aesthetic procedures

## **Patient** Retention

- Always bring patients back no matter how small the procedure
- Take before/after photos
- Be open to patient's concerns, debunk myths, discuss pro/cons/ alternatives
- Be available and proactive in managing complications
- Maintain integrity when in doubt say no

#### Questions

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